

Media Release – For Immediate Release

Teho ventures further into offshore oil & gas sector with acquisition of Seanly Technical

- **Seanly specialises in the trading of reverse osmosis desalination products and other water related equipment for use in ships and vessels**
- **Acquisition will diversify Teho’s range of products and services and allow cross-selling to an enlarged base of customers**
- **Teho intends to acquire the entire issued and paid-up capital of Seanly for up to S\$2.5 million to be paid in stages through shares and cash**

Singapore, 13 April 2013 – Teho International Inc Ltd (“Teho” or “the Group”), one of the leading suppliers in the region for the marine and offshore industries, is pleased to announce that the Group has entered into a sale & purchase agreement with Alvin Chee Siong to acquire 100% of the total issued and paid-up capital of Seanly Technical Singapore Pte Ltd (“**Seanly**”) for a total consideration of up to S\$2.5 million.

Seanly is a company incorporated in Singapore since May 2008 and specialising in the trading of reverse osmosis desalination products and other water related equipment for use in ships and other marine vessels. Seanly also owns a 49% shareholding in STS Seanly Marine Sdn Bhd, a company incorporated in Malaysia and specialising in providing marine and engineering services while also trading in related marine and engineering hardware and accessories.

Commenting on the acquisition, Mr. Lim See Hoe, Executive Chairman and CEO of Teho, said, “The acquisition of Seanly is part of the Group’s long term strategy of expanding its business by enhancing its capabilities in the offshore oil and gas industry. This move will provide us with the platform to cross-sell enlarged range of products and services, leading to a larger client base and increasing channels for growth.”

Teho's current core business is the supply of rigging and mooring equipment as well as related services to customers mainly in the marine and offshore oil and gas industries.

The total consideration of up to S\$2.5 million will be paid by Teho through a combination of shares and cash and over a few stages.

Mr. Lim continued, "We are excited about the synergy and prospects that Seanly will bring to Teho. We will strive towards the successful completion of the acquisition and we look forward to welcoming Seanly into the Teho family."

The Board of Directors of Teho would like to caution its shareholders that there is no certainty or assurance as at the date of this announcement that the acquisition will be completed and shareholders are advised to exercise caution in trading their shares of Teho.

- The End -

About Teho International Inc Ltd.(Bloomberg code: TEHO SP)

Teho International Inc Ltd. ("Teho") is a supplier of rigging and mooring equipment as well as related services to customers mainly in the marine and offshore O&G industries.

Rigging equipment comprises steel wire rope, synthetic fibre sling and chain. They are assembled with other connectors and fittings (such as clamps, shackles, masterlink, hammerlocks, hooks and turnbuckles) to form different variations of slings, depending on applications, generally for lifting purposes. Mooring equipment consists mainly of steel wire and synthetic fibre ropes and is used for docking the vessel to the dock.

Some related services comprise mainly load testing, installation and certification of rigging equipment. Load testing serves to verify the rated working capacity of the rigging and mooring equipment. All lifting equipment is required to have valid load test certificates. Good safety practice requires such equipment to be tested and re-certified annually.

With an established track record of more than two decades, Teho is headquartered in Singapore and its sales and marketing network covers mainly South East Asia (including Singapore), East Asia, Australia, Europe and North America.

Please feel free to check out the corporate website: www.teho.com.sg

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Canaccord Genuity Singapore Pte. Ltd. for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). Canaccord Genuity Singapore Pte. Ltd. has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

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